

**Simplify. Enable. Innovate**

# BANKING AND FINANCE

## **GyrusAim and Banking and Finance:**

*GyrusAim provide customers in the banking and financial industry an effective way to provide their employees with the competence and skills for success, as well as keeping them up-to-date on certifications and regulatory standards. We help meet SOX Training as well as FDIC regulations. Our web-based LMS provides these institutions with the tools to assess employees against job and compliance requirements, identify gaps, and satisfy goals and objectives. Companies are able to quickly educate their employees and improve their selling potential while reducing training time.*

### *How can GyrusAim help your banking officials?*

- Certifications and standards are adhered to and with GyrusAim, they can receive reminders as well as track training.
- An Individual Development Plan lets the officials know what skills they must obtain and whether or not they successfully obtained them.
- Ability to track their own compliance and certification requirements.

### *How about your Training Administrators?*

- Training administrators can keep track of banking and finance officials as well as whether they have met certain regulatory compliance standards.
- Easily Avoid risks of non-compliance with training transcripts and certification email reminders.
- Reduce the chances of legal action and fines by centrally tracking training and compliance.
- Manage certifications and upcoming expirations to avoid lapses in licensing.

## **Why Gyrus Systems?**

Gyrus Systems understands that Banking and Financial institutions must compete with each other on a daily basis in order to grow in their industry. New regulations and industry standards force these companies to continually feed new information to their employees.

With the help of our solution, businesses have been able to effectively provide this information to their employees. With the economy changing each day, the public wants to be assured that the people they turn to for financial advice will be able to provide them with the most useful information possible.

## **Key benefits for Banking and Finance Institutions:**

- Have accessible learning materials available to clients, or members
- Track compliance and certification
- Quicker time – to – competence
- Meet SOX Training as well as FDIC regulations

## **Key GyrusAim success areas:**

- Provides information to learners quickly and more effectively
- Integrates with “universities” or learning centers
- Delivers regulatory-based courses and learning to all employees

## **Gyrus Banking and Finance clients include:**

- Tinker Federal Credit Union
- Tower Federal Credit Union
- Enterprise Financial